

MESA / MPI PLANNER FORUM – 6th June Event Planners and Event Suppliers in Conversation For an Enhanced Relationship Building Process





Thank you for attending the MESA & MPI June Planner Forum. Thank you to <u>Maja Misic</u>, Head of Sales at <u>Limos4</u>, MESA Member, for the MESA Pledge reading. Some key points made during the call were:

CHANGES

- There has been a **lot of changes** after Covid. Things have got more expensive it takes a longer time and quality may be less as we must dig for more information
- With the swing back to **in-person events**, there has been a high demand and prices have risen **TRUST & HONESTY**
 - If we don't share then we get a big surprise. We must share information and trust each other
 - We need to be **responsible**
 - Too much **over promising** leads to disappointment on expectations maybe planners were expecting something else
 - Less sales in bidding process lower the expectations for less disappointment
 - Suppliers have a frustration in needing to answer in the minute detail
 - **Clients may not know what they want** they may want the huge white elephant but only have the budget for the small white mouse. **Honesty is key** as to what can be provided
 - Sometimes the organisation is too busy doing work in order to do their work (<u>Stephen Covey –</u> <u>7th Habit – Sharpen the Saw</u>)
 - Many suppliers have difficulty in **saying 'no'** and then may not be happy at the outcome and not want to work with the client again (and vice versa)
 - **Honesty** if done in the right way and the right language, planners can love that suppliers care for them if you tell them the truth. Don't risk a relationship by being scared to say 'no'.
 - A close and honest relationship is our goal where both parties can say 'no'. There will also be no budget discrepancies if we are completely honest
 - If you have a 3-week lead time for a 3-month project you should expect the quality of a 3-week planned event

ASK QUESTIONS / TERMINOLOGY

- How precise are planners in their wording about what they need how good are suppliers in asking and clarifying?
- The amount of effort that goes into an RFP suppliers can answer with the same language (e.g., tickets, registration) to suit the prospective client **but is the terminology understood** in the same way on both sides?
- Sometimes questions are ambiguous and confusing cross education is necessary
- We need a glossary of terminology
- There has been a **shift in the buying process** and suppliers need to go through a purchasing office more now than the event planner **do we speak the same language?** The whole terminology that was used is gone and suppliers don't know what planners are asking for and don't have time to find out
- Initial confusion in terminology already starts with the word 'events' so many things are events (weddings, concerts, congresses, corporate meetings)
- Ask questions in a timely manner and ensure you have the correct answer if you don't get the answer you need, ask again, and make it clear that your question hasn't been answered
- You may be asking for 'onions' but actually want 'apples' what is it you really want and are you sure?

TECHNOLOGY

- **Technology has changed!** Many planners / PCO's are overwhelmed with the new technology since Covid.
- We are now back to in-person events and new technology is emerging
- What are **the new trends in the industry in simple words** planner teams are not 'tech' people.
- We don't see these types of rapid changes in other industries e.g., construction
- With the new technology during the pandemic, planners have had to learn a new job, somewhere between event management and production
- **AI We will adapt to it,** and it will help our events become more interesting just as we adapted to other technologies, we will with this too

SUMMARY

Trust - In what suppliers say and in everything to avoid too many mistakes on all sides. Trust underlies everything

Time & better understanding – Working toward a flawless event – do it together to create the perfect event and ultimate ROI

Stop complaining – If it's raining outside, there is not a lot you can do (get an umbrella!) – have values, and do good together

Adapt – Change our mentality – we cannot keep up with everything, speak to people about the tech you need if you don't understand it yourself. Talk, and be honest with each other

Similar outcomes were from the forum in December 2022 about:

- **Transparency** in the offer clarity of what exactly is offered what does a tech supplier supply and what not? Where does the offer end?
- An industry wide glossary (in proposals) what is what explaining the terminology
- Both suppliers and planners really want the same thing: communication and trust
- Clear expectations and deadlines within the relationship

You are viewing the poli results (shared by host)

Polls

1. How satisfied are you with your relationships when building successful events? (Single Choice) *

Very Satisfied	21%
Satisfied	53%
Ok	16%
Dissatisfied	11%
Very Dissatisfied	0%

2. What is your top concern at the moment in organising an event as a supplier or meeting planner? (Single Choice) *

Budgets	37%
Time constraints	16%
Confusion	16%
Staffing	5%
Objective setting	21%
Unclear direction	5%
Relationships and trust	0%



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THANK YOU TO OUR PANELLISTS & HOST John Martinez Founder & CEO – <u>Shocklogic</u>, UK, MESA Patron Member <u>Linda Pereira</u> CEO – <u>CPL Events</u>, Portugal Jens Blaumeier Owner – <u>INBOUND Services</u>, GmbH <u>Mark Plaisier</u> Operations Director – <u>Savvy Congress</u>, Netherlands, MESA Member

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